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MANUFACTURING METHOD AND COMPOSITE POWDER METAL ROTOR ASSEMBLY FOR CIRCUMFERENTIAL TYPE INTERIOR PERMANENT MAGNET MACHINE

Field of the Invention

This invention relates generally to interior permanent magnet machines, and more particularly, to the manufacture of rotors for a circumferential type interior permanent magnet machine.

5 Background of the Invention

It is to be understood that the present invention relates to generators as well as to motors, however, to simplify the description that follows, a motor will be described with the understanding that the invention also relates to generators. With this understanding, there are two types of interior permanent magnet motors (IPM motors).

- 10 In one type, the magnets lie orthogonally to the air gap between the rotor and stator, like spokes. In the other type, called circumferential IPM motors, the magnets face the air gap. Rotors for circumferential IPM motors have typically been made with stacked stamped steel laminations and circumferentially extending permanent magnets

embedded in the interior of the laminations. These circumferential IPM motors utilize narrow bridges, slits and air spaces within the rotor to substantially reduce the flux leakage that occurs and that would occur to a debilitating degree if these features were not incorporated into the rotor lamination design. These features greatly weaken the 5 rotor, not allowing it to rotate at medium high and high speeds, and still do not fully eliminate the flux leakage.

There is thus a need to develop a circumferential type IPM machine having a structurally robust rotor operable at medium high and high speeds with minimal rotor flux leakage, and preferably that may be produced at a lower cost than 10 that of currently fabricated IPM machines.

Summary of the Invention

The present invention provides a composite powder metal disk for a rotor assembly in a circumferential type IPM machine, the disks having an inner annular magnetically conducting segment and an outer annular permanent magnet segment. 15 This outer annular segment includes alternating polarity permanent magnets separated in between by magnetically non-conducting barrier segments. The permanent magnets are also circumferentially embedded by radially outer magnetically conducting segments, which may optionally include intermediate magnetically non-conducting bridge segments extending from the permanent magnets to an outer surface of the disk. The 20 inner annular and outer magnetically conducting segments comprise soft ferromagnetic powder metal compacted and sintered to a high density. The magnetically non-conducting barrier segments and optional bridge segments comprise non-ferromagnetic powder metal compacted and sintered to a high density. In a further embodiment, a 25 rotor assembly is provided having a plurality of the composite powder metal disks axially stacked along and mounted to a shaft. There is further provided a method of

making such a composite powder metal disk and rotor assembly in which a die is filled according to this desired magnetic pattern, followed by pressing the powder metals and sintering the compacted powder metals to achieve a high density composite powder metal disk of high structural stability. The permanent magnets may comprise hard

5 ferromagnetic powder metal pressed and sintered concurrently or sequentially with the soft ferromagnetic and non-ferromagnetic powder metals, or may be prefabricated magnets adhesively affixed or otherwise bound within the composite powder metal disks after sintering the powder metal portions. These disks are then stacked axially along a shaft with their magnetic patterns aligned to form the powder metal rotor

10 assembly. A circumferential type IPM machine incorporating the powder metal rotor assembly of the present invention exhibits increased power and speed capabilities, lower flux leakage, and may be produced at a lower cost.

Brief Description of the Drawings

The accompanying drawings, which are incorporated in and constitute a

15 part of this specification, illustrate embodiments of the invention and, together with a general description of the invention given above, and the detailed description given below, serve to explain the principles of the invention.

FIG. 1 is a perspective view of a powder metal rotor assembly of the present invention having a plurality of disks stacked along a shaft, each having interior

20 permanent magnets embedded by powder metal segments;

FIG. 2 is a plan view of the rotor assembly of FIG. 1;

FIGS. 3-4 are plan views of alternative embodiments of powder metal rotor assemblies of the present invention having interior permanent magnets;

FIG. 5 is a perspective view of an insert for use in a method of the

25 present invention;

FIG. 6 is a perspective view of an inner bowl and outer bowl of a hopper
that may be used for the filling aspect of the present invention;

FIGS. 7A-7E are cross-sectional schematic views of a method of the
present invention using the insert of FIG. 5 and the hopper of FIG. 6 to produce the
5 rotor assembly of FIGS. 1 and 2;

FIG. 8 is a perspective view of an insert for use in an alternative method
of the present invention; and

FIGS. 9A-9C are cross-sectional schematic views of the present
invention using the insert of FIG. 8 and the hopper of FIG. 6 to produce the rotor
10 assembly of FIGS. 1 and 2.

Detailed Description

The present invention provides composite powder metal rotor
components for rotor assemblies in circumferential type interior permanent magnet
machines. Permanent magnet machines incorporating the composite powder metal
15 components exhibit high power density and efficiency and high speed rotating
capability. To this end, and in accordance with the present invention, a plurality of
powder metal disks or laminations are fabricated to comprise an inner annular
magnetically conducting segment and an outer annular permanent magnet segment or
ring.

20 The outer annular permanent magnet segment comprises a plurality of
circumferentially positioned permanent magnets of alternating polarity separated by
magnetically non-conducting segments. At the outer face of the permanent magnets,
between the non-conducting barrier segments, are magnetically conducting segments
referred to herein as radially outer magnetically conducting segments. These conducting
25 segments together with the non-conducting barrier segments embed the permanent

magnets within the disk. Each radially outer magnetically conducting segment may further include an intermediate non-conducting bridge segment that extends radially from the permanent magnet to the outer circumferential surface of the disk.

- The inner annular and radially outer magnetically conducting segments
- 5 comprise a pressed and sintered soft ferromagnetic powder metal. In an embodiment of the present invention, the soft ferromagnetic powder metal is nickel, iron, cobalt or an alloy thereof. In another embodiment of the present invention, this soft ferromagnetic metal is a low carbon steel or a high purity iron powder with a minor addition of phosphorus, such as covered by MPIF (Metal Powder Industry Federation) Standard 35
- 10 F-0000, which contains approximately 0.27% phosphorus. In general, AISI 400 series stainless steels are magnetically conducting, and may be used in the present invention.

The outer annular permanent magnet segment or ring comprises a series of alternating polarity permanent magnets, such as ferrite or rare earth permanent magnets. Depending on the particular machine, it is within the skill of one in the art to

15 determine the appropriate number and size of permanent magnets to be circumferentially spaced around an interior portion of the disk. The permanent magnets may be either prefabricated magnets affixed to the inner annular segment and the magnetically non-conducting barrier segments, or pressed and sintered hard ferromagnetic powder metal.

- 20 The magnetically non-conducting barrier and bridge segments comprise pressed and sintered non-ferromagnetic powder metal. In an embodiment of the present invention, the non-ferromagnetic powder metal is austenitic stainless steel, such as SS316. In general, the AISI 300 series stainless steels are non-magnetic and may be used in the present invention. Also, the AISI 8000 series steels are non-magnetic and
- 25 may be used.

In an embodiment of the present invention, the ferromagnetic metal of the inner annular and radially outer magnetically conducting segments and the non-ferromagnetic metal of the magnetically non-conducting barrier and bridge segments in the outer annular permanent magnet segment are chosen so as to have similar densities 5 and sintering temperatures, and are approximately of the same strength, such that upon compaction and sintering, the materials behave in a similar fashion. In an embodiment of the present invention, the soft ferromagnetic powder metal is Fe-0.27%P and the non-ferromagnetic powder metal is SS316.

The inner annular magnetically conducting segment may optionally 10 further comprise a magnetically non-conducting insert positioned to surround a shaft in the rotor assembly. This insert comprises non-ferromagnetic powder metal as described above in the outer annular permanent magnet segment. The insert functions to insulate the hub and shaft from magnetic flux. The insert may further have a star-shaped configuration designed to enhance the flux between the magnets, as will be shown and 15 described further below.

The powder metal disks of the present invention typically exhibit magnetically conducting segments having at least about 95% of theoretical density, and typically between about 95%-98% of theoretical density. Wrought steel or iron has a theoretical density of about 7.85 gms/cm³, and thus, the magnetically conducting 20 segment exhibits a density of around 7.46-7.69 gms/cm³. The optional non-conducting segments of the powder metal disks of the present invention exhibit a density of at least about 85% of theoretical density, which is on the order of about 6.7 gms/cm³. Thus, the non-ferromagnetic powder metals are less compactible than the ferromagnetic powder metals. The pressed and sintered hard ferromagnetic powder metal magnets of certain 25 embodiments of the present invention exhibit a density of at least 95.5% ± about 3.5%

of theoretical density, depending on fill factor, which is on the order of about 3.8-7.0 gms/cm³.

The powder metal disks or rings can essentially be of any thickness. These disks are aligned axially along a shaft and mounted to the shaft to form a rotor assembly. The shaft is typically equipped with a key and the individual disks have a keyway on an interior surface to align the disks to the shaft upon attaching the part to the shaft. In an embodiment of the present invention, the individual disks or rings have a thickness on the order of about d-f inches. As disk thickness increases, the boundaries between the powder metal conducting segment and powder metal non-conducting segments or inserts may begin to blur. In practice, up to 13 disks of the present invention having a d-f inch thickness are suitable for forming a rotor assembly. There is, however, no limit to the thickness of each disk or the number of disks that may be utilized to construct a rotor assembly. The individual disks are aligned with respect to each other along the shaft such that the magnetic flux paths are aligned along the shaft.

15 The non-ferromagnetic powder metal acts as an insulator between the aligned flux paths comprised of the soft ferromagnetic powder metal segment and the permanent magnets. This arrangement allows better direction of magnetic flux and improves the torque capability of the machine.

With reference to the Figures in which like numerals are used throughout 20 to represent like parts, FIGS. 1 and 2 depict in perspective view and plan view, respectively, a powder metal rotor assembly 10 of the present invention having a plurality of powder metal composite disks 12 stacked along a shaft 14, each disk 12 having an inner annular magnetically conducting segment 16 and an outer annular permanent magnet segment or ring 18 comprising a plurality of alternating polarity

circumferentially extending permanent magnets 20. The disks are aligned from one disk 12 to another along the length of the shaft 14.

The outer annular permanent magnet segment 18 includes magnetically non-conducting barrier segments 22 separating the permanent magnets 20. The non-conducting barrier segments 22 provide insulation that directs the magnetic flux from one permanent magnet 20 to the next alternating polarity permanent magnet 20. This configuration enhances the magnetic flux in the air gap. The permanent magnet segment 18 further includes a radially outer magnetically conducting segment 24 adjacent each permanent magnet 20 that embeds the permanent magnet 20 in the disk

- 10 12. Each radially outer magnetically conducting segment 24 may include an intermediate magnetically non-conducting bridge segment 26 that extends radially from a respective permanent magnet 20 to an outer circumferential surface 28 of disk 12. Each bridge segment 26 essentially cuts its respective radially outer magnetically conducting segment 24 in two.

- 15 Alternatively, disk 12 can be made without the inner annular magnetically conducting segment 16. Thus, disk 12 would comprise a ring 18 of alternating polarity circumferentially extending permanent magnets 20 separated by magnetically non-conducting barrier segments 22 and partially embedded by radially outer magnetically conducting segments 24, with or without bridge segments 26. Disk 20 12 is then assembled onto a sleeve or cylinder, with or without a separate wrought or machined shaft.

FIG. 3 depicts a disk similar in configuration to that depicted in FIGS. 1 and 2, but includes a magnetically non-conducting insert 30 in the inner annular segment 16. Insert 30 may have an essentially star-shaped configuration and extends 25 from the interior surface 29 of the disk 12 into tip portions 30a or 30b that terminate at

(30a) or near (30b) a respective permanent magnet 20 in the outer annular permanent magnet segment 18. As can be seen, the magnetically conducting portion 16a of the inner annular magnetically conducting segment 16 directs magnetic flux from one permanent magnet 20 to the next alternating polarity permanent magnet 20. The insert 5 30 further blocks magnetic flux from being channeled into the shaft 14.

- In FIG. 4, the composite powder metal disk 12 is similar to that depicted in FIGS. 1 and 2, but the disk 12 further includes an inner annular magnetically non-conducting insert 32 adjacent the interior surface 29 of the disk 12. As with the insert 30 of FIG. 3, insert 32 blocks magnetic flux from being channeled into the shaft 14.
- 10 FIG. 4 also depicts an embodiment in which the radially outer magnetically conducting segments 24 do not include intermediate bridge segments.

While FIGS. 1-4 depict various embodiments for a circumferential type interior permanent magnet rotor, it should be appreciated that numerous other embodiments exist having a varying number of permanent magnets, and having various 15 sizes of permanent magnets, as well as varying sizes for the non-conducting segments separating the permanent magnets, and the conducting segments embedding the magnets. Thus, the invention should not be limited to the particular embodiments shown in FIGS. 1-4. It should be further understood that each embodiment described as a disk could be formed as a ring, which is generally understood to have a smaller 20 annular width and larger inner diameter than a disk. Thus, the term disk used throughout the description of the invention and in the claims hereafter is hereby defined to include a ring. Further, the term disk includes solid disks. The aperture in the center of the disk that receives the rotor shaft may be later formed, for example, by machining.

The present invention further provides a method for fabricating 25 composite powder metal disks or rings for assembling into a rotor for a circumferential

type interior permanent magnet machine. To this end, and in accordance with the present invention, a disk-shaped die is provided having discrete regions in a pattern corresponding to the desired rotor magnetic configuration. An inner annular region is filled with a soft ferromagnetic powder metal to ultimately form the inner annular 5 magnetically conducting segment of the rotor, when included. In an outer annular portion of the die, a plurality of discrete regions are also filled with the soft ferromagnetic powder metal to ultimately form the radially outer magnetically conducting segments. Another plurality of discrete regions in the outer annular portion of the die are filled with non-ferromagnetic powder metal to ultimately form the 10 magnetically non-conducting barrier and bridge segments of the rotor. In an embodiment in which the permanent magnets comprise hard ferromagnetic powder metal, yet another plurality of discrete regions in the outer annular portion of the die are filled with hard ferromagnetic powder metal. Alternatively, removable dummy inserts may be used to form spaces in which prefabricated permanent magnets may later be 15 affixed.

The powder metals are pressed in the die to form a compacted powder metal disk. This compacted powder metal is then sintered to form a powder metal disk or lamination having an inner annular region of magnetically conducting material and an outer annular region of permanent magnets embedded by non-conducting and 20 conducting materials, the disk exhibiting high structural stability. The pressing and sintering processes result in magnetically conducting segments having a density of at least about 95% of theoretical density, non-conducting segments having a density of at least about 85% of theoretical density and permanent magnets having a density of at least $95.5\% \pm$ about 3.5% of theoretical density (depending on fill factor). The method

for forming these rotors provides increased mechanical integrity, reduced flux leakage,
more efficient flux channeling, reduced cost and simpler construction.

For alternative embodiments of a disk of the present invention, such as
shown in FIGS. 3 and 4, a non-ferromagnetic powder metal is filled into the die in a
5 desired pattern in the inner annular portion to ultimately form the non-conducting
inserts.

The method of the present invention may thus include filling a die with
two or three dissimilar powder metals. At the least, the die is partially filled in outer
annular portions with a soft ferromagnetic powder metal and a non-ferromagnetic
10 powder metal. For certain embodiments of the present invention, the die may also be
filled with a soft ferromagnetic powder metal and a non-ferromagnetic powder metal in
regions of the inner annular portion of the die. For other alternative embodiments of the
present invention, the die may be filled with a hard ferromagnetic powder metal in
regions of the outer annular portion of the die.

15 In one embodiment of the present invention using two or three dissimilar
powder metals, the regions in the die are filled concurrently with the various powder
metals, which are then concurrently pressed and sintered. In another embodiment of the
present invention also using two or three dissimilar powder metals, the regions are filled
sequentially with the powder metal being pressed and then sintered after each filling
20 step. In other words, one powder metal is filled, pressed and sintered, and then the
second powder metal is filled and the entire assembly is pressed and sintered, and then
the optional third powder metal is filled and the entire assembly is pressed and sintered.

The pressing of the filled powder metal may be accomplished by uni-
axially pressing the powder in a die, for example at a pressure of about 45-50 tsi. It
25 should be understood that the pressure needed is dependent upon the particular powder

metal materials that are chosen. In a further embodiment of the present invention, the pressing of the powder metal involves heating the die to a temperature in the range of about 275°F (135°C) to about 290°F (143°C), and heating the powders within the die to a temperature about 175°F (79°C) to about 225°F (107°C).

5 In an embodiment of the present invention, the sintering of the pressed powder comprises heating the compacted powder metal to a first temperature of about 1400°F (760°C) and holding at that temperature for about one hour. Generally, the powder metal includes a lubricating material, such as a plastic, on the particles to increase the strength of the material during compaction. The internal lubricant reduces
10 particle-to-particle friction, thus allowing the compacted powder to achieve a higher green strength after sintering. The lubricant is then burned out of the composite during this initial sintering operation, also known as a delubrication or delubing step. A delubing for one hour is a general standard practice in the industry and it should be appreciated that times above or below one hour are sufficient for the purposes of the
15 present invention if delubrication is achieved thereby. Likewise, the temperature may be varied from the general industry standard if the ultimate delubing function is performed thereby.

After delubing, the sintering temperature is raised to a full sintering temperature, which is generally in the industry about 2050°F (1121°C). During this full
20 sintering, the compacted powder shrinks, and particle-to-particle bonds are formed, generally between iron particles. Standard industry practice involves full sintering for a period of one hour, but it should be understood that the sintering time and temperature may be adjusted as necessary. The sintering operation may be performed in a vacuum furnace, and the furnace may be filled with a controlled atmosphere, such as argon,
25 nitrogen, hydrogen or combinations thereof. Alternatively, the sintering process may be

performed in a continuous belt furnace, which is also generally provided with a controlled atmosphere, for example a hydrogen/nitrogen atmosphere such as 75% H₂ / 25% N₂. Other types of furnaces and furnace atmospheres may be used within the scope of the present invention as determined by one skilled in the art.

5 For the purpose of illustrating the method of the present invention, FIGS. 5-9C depict die inserts, hopper configurations and pressing techniques that may be used to achieve the concurrent filling or sequential filling of the powder metals and subsequent compaction to form the composite powder metal disks of the present invention. It is to be understood, however, that these illustrations are merely examples
10 of possible methods for carrying out the present invention.

FIG. 5 depicts a die insert 40 that may be placed within a die cavity to produce the powder metal disk 12 of FIGS. 1 and 2 in which the permanent magnets are prefabricated and affixed in the composite disk 12 after compaction and sintering of the powder metals. The two powder metals, i.e. the soft ferromagnetic and non-
15 ferromagnetic powder metals, are filled concurrently or sequentially into the separate insert cavities 42,44,46,48, and then the insert 40 is removed. Spacing or dummy inserts 50 may be used in cavities 52 to form spaces between the non-conducting barrier segments 22 into which the permanent magnets 20 may subsequently be inserted and affixed. By way of example only, FIG. 6 depicts a hopper assembly 60 that may be used
20 to fill the insert 40 of FIG. 5 with the powder metals. In this assembly 60, an inner bowl 62 is provided having a plurality of tubes 64,66 for forming the non-conducting barrier and bridge segments 22,26, respectively, of the composite part or metal disk 12 of FIGS. 1 and 2. This inner bowl 62 is adapted to hold and deliver the non-ferromagnetic powder metal. An outer bowl 68 is positioned around the inner bowl 62, with the outer

bowl 68 adapted to hold and deliver soft ferromagnetic powder metal. This dual hopper assembly 60 enables either concurrent or sequential filling of the die insert 40 of FIG. 5.

FIGS. 7A-7E depict schematic views in partial cross-section taken along line 7A-7A of FIG. 5 of how the die insert 40 of FIG. 5 and the hopper assembly 60 of FIG. 6 can be used with an uniaxial die press 70 to produce the composite powder metal disk 12 of FIGS. 1 and 2. In this method, the insert 40 is placed within a cavity 72 in the die 74, as shown in FIG. 7A, with a lower punch 76 of the press 70 abutting the bottom 40a of the insert 40. The hopper assembly 60 is placed over the insert 40 and the powder metals 43,47 are filled into the insert cavities 42,44,46,48, concurrently or sequentially, as shown in FIG. 7B. The hopper assembly 60 is then removed, leaving a filled insert 40 in the die cavity 72, as shown in FIG. 7C. Then the insert 40 is lifted out of the die cavity 72, which causes some settling of the powder, as seen in FIG. 7D. The upper punch 78 of the press 70 is then lowered down upon the powder-filled die cavity 72, as shown by the arrow in FIG. 7D, to uniaxially press the powders in the die cavity 72. The final composite part 80 is then ejected from the die cavity 72 by raising the lower punch 76 and the part 80 is transferred to a sintering furnace (not shown). Where the filling is sequential, the first powder is poured into either the inner bowl 62 or outer bowl 68, and a specially configured upper punch 78 is lowered so as to press the filled powder, and the partially filled and compacted insert (not shown) is sintered. The second fill is then effected and the insert 40 removed for pressing, ejection and sintering of the complete part 80.

FIG. 8 depicts an alternative die insert 40' that may be placed on a top surface 75 of the die 74 over the die cavity 72 to again form the powder metal disk 12 depicted in FIGS. 1 and 2. FIGS. 9A-9C show in partial cross-section taken along line 9A-9A of FIG. 8 the method for using the insert 40' of FIG. 8. The insert is set on top

surface 75 of the die 74 over the cavity 72 with the lower punch 76 in the ejection position, as shown in FIG. 9A. The powder metals 43,47 are then filled into the insert 40', either concurrently or sequentially, as shown in FIG. 7B, and the lower punch 76 is then lowered to the fill position. The lowering of the punch 76 forms a vacuum which 5 pulls the powder metals 43,47 out of the bottom 40a' of the insert 40' and into the die cavity 72, as shown in FIG. 9B. The insert 40' is then removed from the top surface 75 of the die 74, and the upper punch 78 is lowered into the die cavity 72 to compact the powder metals 43,47. The lower punch 76 is then raised to eject the final composite part 80, as shown in FIG. 9C, and the part 80 is then transferred to a sintering furnace 10 (not shown). Where the filling is sequential, dummy placement segments (not shown) may be used if needed for the first filling/pressing/sintering sequence which can then be removed to effect the filling of the second powder metal.

In one embodiment of the present invention, pneumatic air hammers or tappers (not shown) may be placed on, in, or around the inserts 40,40' used in either the 15 method depicted in FIGS. 7A-7E or the method depicted in FIGS. 9A-9C. The vibrating of the insert 40,40' enables the powder metal 43,47 to flow out of the insert 40,40' with greater ease as the insert 40,40' is removed, and further enables a greater tap density. In another embodiment of the present invention, a dry lube is sprayed or added to the inside of the insert cavities 42,44,46,48 used in either of those methods. Again, 20 this dry lube helps to improve the flow of the powder metals 43,47 out of the insert 40,40'. In yet another embodiment of the present invention, heaters and thermocouples (not shown) may be used in conjunction with the insert 40,40'. The heat keeps the powder warm, if warm compaction is being optimized, and again allows the powder metals 43,47 to more easily flow out of the insert 40,40'.

It should be further understood that while the methods shown and described herein are discussed with respect to forming a solid composite disk in which an aperture may be machined in the center after compaction or sintering for receiving the shaft of a rotor assembly, the composite part may be formed as a disk with the 5 aperture already formed in the center. Likewise, the outer annular segment 18 may be first formed as a solid ring of pressed and sintered non-ferromagnetic and soft ferromagnetic powder metals, then subsequently machined to form spaces into which permanent magnets may be inserted.

For an embodiment of the present invention in which the permanent 10 magnets are pressed and sintered hard ferromagnetic powder metal, a three-hopper assembly may be used to achieve a tri-fill process. Insert cavities 52 would be filled with the hard ferromagnetic powder metal. As with the dual-fill process described above, the tri-fill process can include concurrent filling of the powder metals or sequential filling of the powder metals.

15 While the present invention has been illustrated by the description of embodiments thereof, and while the embodiments have been described in considerable detail, they are not intended to restrict or in any way limit the scope of the appended claims to such detail. Additional advantages and modifications will readily appear to those skilled in the art. For example, variations in the hopper assembly, filling method 20 and die inserts may be employed to achieve a composite powder metal disk of the present invention, and variations in the magnetic configuration of the disks other than that shown in the Figures herein are well within the scope of the present invention. The invention in its broader aspects is therefore not limited to the specific details, representative apparatuses and methods and illustrative examples shown and described.

Accordingly, departures may be made from such details without departing from the scope or spirit of applicant's general inventive concept.

WHAT IS CLAIMED IS: